

**TRUONG HAI GROUP  
CORPORATION**

**SOCIALIST REPUBLIC OF VIETNAM**  
**Independence - Freedom - Happiness**

No.: 327/TB-2023/THACO

Ho Chi Minh City, 16<sup>th</sup> November, 2023

**NOTIFICATION**  
**ON FINALISING THE LIST OF BONDHOLDERS TO REGISTER BONDS AT**  
**VIETNAM SECURITIES DEPOSITORY AND CLEARING CORPORATION**  
**(VSDC)**

In compliance with legal regulations on securities and GMS Resolutions No. 02/2023/NQ-DHDCD/THACO dated October 21, 2023 approving the private placement of the bonds of Truong Hai Group Corporation (the “Company”) and the registration for trading of the bonds on the private corporate bond trading system at the Hanoi Stock Exchange (HNX), the Company hereby informs the Bondholders about the contents relating to the registration at VSDC and registration for trading at HNX as follows:

- Bond name : TCOCH2328001
  - Bond type : Convertible bond, without warrants and without collaterals
  - Par value : 1,000,000,000 dong/bond
  - Total number of bonds to be registered : 8,680 bonds
  - Total value of bonds to be registered : 8,680,000,000,000 dong
  - Purposes for finalizing the list of bondholders: To register the bonds at VSDC and register for trading at HNX
  - Date of finalization of the bondholder list: 4PM on 17<sup>th</sup> November 2023
- Bondholders who need to change bond ownership information due to changes in identification information or whose identification information has expired according to the law are requested to adjust the above information at the Company before 4PM on 17<sup>th</sup> November 2023.
  - After the date of finalization of bondholder list, the Company shall continue to complete the relevant procedures to register the bonds at VSDC in accordance with the applicable laws.
  - After the Company's bonds has been approved for registration by VSDC and approved for registration for trading by HNX, Bondholders who wish to trade the Company's bonds shall do so in accordance with the regulations of VSDC and HNX. At such time, to be able to trade the Company's bonds, Bondholders must open depository accounts at member securities companies.

Respectfully,

**LEGAL REPRESENTATIVE**  
**CHAIRMAN OF THE BOARD OF DIRECTORS**

  
**TRẦN BA DUONG**